



DELAIN LAW OFFICE, PLLC  
PATENT • COPYRIGHT • TRADEMARK  
INTELLECTUAL PROPERTY • BUSINESS LAW

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PROTECT THE CREATIVE PRODUCT OF YOUR MIND™

NANCY BAUM DELAIN, ESQ., REGISTERED PATENT ATTORNEY

[HTTP://WWW.IPATTORNEYFIRM.COM](http://www.ipattorneyfirm.com)

Please take a few moments to review and fill out the appropriate section(s) of this form before coming to speak with us. This will streamline our discussions and provide us with a clear overview of your invention.

## All Information Is Required

Today's Date: \_\_\_\_\_ / \_\_\_\_\_ /20\_\_\_\_ (mm/dd/yyyy format, please)

### Contact Information Required for All

Company: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Title: \_\_\_\_\_

Type of organization and State where organized (Individual, Albany County Sole Proprietor,  
New York Corp., Delaware LLC, etc): \_\_\_\_\_

Physical Address: \_\_\_\_\_

Mailing Address (if different): \_\_\_\_\_

Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ Fax: ( \_\_\_\_\_ ) \_\_\_\_\_

Contact E-mail: \_\_\_\_\_



**Allow to Publish.** *This option **must** be selected for all applications where you intend to file in a foreign country or internationally.*

**Request No Publication.** *This option may only be selected for an application where you intend never to file in a foreign country or internationally.*

**Invention Description**

*What is your invention?* \_\_\_\_\_

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*What problem(s) has your invention solved?* \_\_\_\_\_

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*How did the inventor(s) solve the problem?* \_\_\_\_\_

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*What have others done to solve the same problem(s)?* \_\_\_\_\_

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*What is the best embodiment or mode of the invention?* \_\_\_\_\_

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**TRADEMARK:**

**Class and Use Information**

*Describe the goods and/or services covered by the mark:* \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*Is the mark currently in use in international (active trade across national borders) commerce?*

Yes, since \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  No

*Is the mark currently in use in interstate (within the USA between 2+ states, or on the Internet) commerce?*

Yes, since \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  No

*Is the mark currently in use in intrastate (within the boundaries of one state) commerce?*

Yes, since \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  No

2-letter abbreviation of the state where the mark is in use: \_\_\_\_\_

*If all of the above answers are "No," when do you intend to begin using the mark?*

On or before \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ in *international* commerce.

On or before \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ in *interstate* commerce.

On or before \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ in *intrastate* commerce.

*How did you develop the mark?* \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



**COPYRIGHT:**

**Registration Information**

*Title of the work to be registered:* \_\_\_\_\_

*Title of series (if applicable):* \_\_\_\_\_

*Is this work a serial work?*      Yes                       No

*This work is a (check the appropriate box(es))*

- Literary work
  - Fiction
  - Non-Fiction
  
- Musical work (including accompanying materials)
  
- Dramatic work (including accompanying music)
  
- Sound recording
  
- Pantomine/choreographic work
  
- Pictorial, graphic, sculptural work
  - 2-D artwork
  - 3-D artwork (including sculpture)
  - Technical drawing
  - Map
  - Vessel hull
  
- Motion picture/Other audio-visual work
  
- Architectural work

*Is this work published?*

Yes: Date of publication: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_                       No

*Please fill out one copy of this page for each Author and for each Claimant of copyright in this work.*

*Author's Name:* \_\_\_\_\_

*Author's Date of Birth:* \_\_\_\_/\_\_\_\_/\_\_\_\_      *Date of Death:* \_\_\_\_/\_\_\_\_/\_\_\_\_

*Author's Mailing Address:* \_\_\_\_\_

\_\_\_\_\_

*AND (if applicable):*

*Claimant's Name (if different):* \_\_\_\_\_

*Claimant's Mailing Address (if different):* \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

*If the Claimant for copyright is not the author of the work, please state the basis of the Claimant's claim to copyright in the work, and attach a copy of the document checked:*

Work Made for Hire Agreement, in writing, with Author

Transfer of Copyright Agreement, in writing, with Author

Other: Please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**DELAIN LAW OFFICE, PLLC**

FEE RECEIVED: \$ \_\_\_\_\_

By \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/20\_\_\_\_  
Nancy Baum Delain, Esq.



The above-identified person(s) has(have) received a copy of this Initial Client Consultation Form.

\_\_\_\_\_  
Signature Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_  
Signature Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_  
Signature Date: \_\_\_\_/\_\_\_\_/\_\_\_\_